120 SOUTH RIVERSIDE PLAZA



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CHICAGO, IL60606 312-621-6200

MAY 7 2 33 PH; '87

LAW DEPARTMENT

MOTOR OF ERATING UNIT

May 6, 1987

Secretary of the Interstate MAY 7 1987 2- 40 PM Commerce Commission Washington, DC 20006 INTERSTATE COMMERCE COMMISSION

RE: General American Transportation Corporation Equipment Trust Series 72

Gentlemen:

Enclosed herewith are five (5) signed copies of a Supplemental Agreement dated as of April 15, 1987, deleting a portion of the railroad cars covered by the above Trust Agreement, together with our check for \$10.00 to cover the filing and recordation fees.

The Trust Agreement was first recorded in the office of the Secretary of the Interstate Commerce Commission on December 2, 1974 under Recordation No. 7731.

The Trust Equipment deleted by the enclosed consists of railroad cars described in the aforementioned documents (primarily railroad cars of various AAR, DOT and ICC classifications) and the road numbers of such cars are listed in said documents.

The names and addresses of the parties referred to in said agreements are:

> Chemical Bank 55 Water Street New York, NY 10041 Attention: Joseph E. Murray

GATX Corporation 120 South Riverside Plaza Chicago, IL 60606 Attention: F. B. Ollett, III 7-127A033

If you have any questions, feel free to call me at (312) 621-6603.

Very truly yours,

Janice M. Alonso Assistant Secretary

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/jma 3914D

GENERAL AMERICAN TRANSPORTATION CORPORATION EQUIPMENT TRUST, SERIES 72

RECORDATION NO. 773 EHOU & Recorded

MAY 7 1987 2- 4 0 PM

INTERSTATE COMMERCE COMMISSION

SUPPLEMENTAL AGREEMENT DATED AS OF APRIL 15, 1987
TO EQUIPMENT TRUST AGREEMENT DATED AS OF DECEMBER 1, 1974

BY AND BETWEEN

CHEMICAL BANK, TRUSTEE

AND

GATX CORPORATION

(FORMERLY KNOWN AS GENERAL AMERICAN TRANSPORTATION CORPORATION)

Supplemental Agreement dated as of April 15, 1987 by and between Chemical Bank, as Trustee, and GATX Corporation, a New York corporation, formerly known as General American Transportation Corporation.

Whereas, the parties hereto entered into an Equipment Trust Agreement dated as of December 1, 1974 (the "Agreement") creating General American Transportation Corporation Equipment Trust, Series 72, which Agreement was filed and recorded with the Interstate Commerce Commission pursuant to Section 11303 (formerly Section 20c) of the Interstate Commerce Act on December 2, 1974, Recordation No. 7731; and

Whereas, the parties hereto wish to amend Schedule A to the Agreement;

NOW, THEREFORE, the parties hereto agree that Schedule A to the Agreement is hereby amended by:

- (a) <u>deleting therefrom</u> the units of Trust Equipment described in Schedule I attached hereto, and
- (b) <u>substituting therefor</u> the units of Equipment described in Schedule II attached hereto.

IN WITNESS WHEREOF, the parties hereto have caused these presents to be signed in their respective corporate names and their respective corporate seals to be hereunto affixed, duly attested, as of April 15, 1987.

CHEMICAL BANK, TRUSTEE

Bv:

SENIOR TRUST OFFICER

ATTEST:

ASSISTANT SECRETARY

GATX CORPORATION (FORMERLY KNOWN AS GENERAL AMERICAN TRANSPORTATION CORPORATION)

Bv:

Frederick B. Ollett, II

Treasurer

ATTEST:

Assistant Secretary

3779D

STATE OF NEW YOVK,									
COUNTY OF New YOY L)									
On this 28th day of Quril, 1987, before me personally appeared 1. MURRAY, to me personally known, who, being by me duly sworn, says that he is SENIOR TRUST OFFICER of Chemical Bank, that one of the seals affixed to the foregoing instrument is the corporate seal of said Chemical Bank that said instrument was signed and sealed on behalf of said Chemical Bank by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.									
Notary Public North Puch 1									
Notary Public. Grate of Soverork Notary Public. Grate of Soverork No. 24-4/36664 Qualified in Kings County Certificate filed in New York County # # # # # # # # # # # # # # # # # # #									
STATE OF ILLINOIS)									
) ss.: COUNTY OF COOK)									
On this $4-15-87$, before me personally appeared									

On this 4-15-81, before me personally appeared Frederick B. Ollett, III, to me personally known, who, being by me duly sworn, said that he is Treasurer of GATX Corporation, that one of the seals affixed to the foregoing instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Notary Public

3779D

SCHEDULE I

GENERAL AMERICAN TRANSPORTATION CORPORATION

EQUIPMENT TRUST - SERIES 72

CARS TO BE REMOVED

•	QUANTITY	CLASSIFICATION	CAPACITY IN GALLONS	INTIALED AND CAR NUMBERS	COST EACH	VALUE EACH	TOTAL VALUE	YEAR INTO SERVICE	YEAR ACQUIRED	
	1 Tank Car	DOT 111A100-W-1	12,500	GATX 43464.	\$20,421.00	\$28,937.00	\$ 28,937.00	12-1973	12-1973	
	1 Tank Car	DOT 111A100-W-1	16,000	GATX 27217.	22,327.00	28,721.00	28,721.00	5-1974	5-1974	
	1 Tank Car	DOT 111A100-W-1	16,000	GATX 43998.	21,193.00	27,262.00	27,262.00	5-1974	5-1974	
	1 Tank Car	DOT 111A100-W-1	16,000	GATX 44967.	21,354.00	27,470.00	27,470.00	6-1974	6-1974	
	1 Tank Car	DOT 111A100-W-1	16,000	GATX 44995.	23,713.00	30,504.00	30,504.00	8-1974	8-1974	
	1 Tank Car	DOT 111A100-W-1	16,000	GATX 49418.	34,212.00	40,234.00	40,234.00	12-1977	12-1977	
	1 Tank Car	DOT 111A100-W-1	20,000	GATX 14971.	17,991.00	25,493.00	25,493.00	12-1973	12-1973	
	1 Tank Car	DOT 111A100-W-1	20,000	GATX 45765.	22,617.00	29,094.00	29,094.00	9-1974	9-1974	
	1 Airslide C	ar LO	4, 180 Cu.Ft.	GACX 47504.	21,334.00	28,554.00	28,554.00	1-1974	1-1974	
	9						\$ 266,269.00			

SCHEDULE II

GENERAL AMERICAN TRANSPORTATION CORPORATION

EQUIPMENT TRUST - SERIES 72

CARS TO BE SUBSTITUTED

		<u></u>					YEAR	
QUANTITY	CLASSIFICATION	CAPACITY	INITIALED AND CAR NUMBERS	COST EACH	VALUE EACH	TOTAL VALUE	INTO SERVICE	YEAR ACQUIRED
3 Tank Cars	DOT 111A60-W-1	12,500	GATX 21451-21453.	\$39,854.00	\$40,719:00	\$ 122,157.00	9-1980	9-1980
1 Tank Car	DOT 111A100-W-1	22,000	GATX 23757.	46,422.00	47,430.00	47,430.00	9-1980	9-1980
1 Tank Car	DOT 111A100-W-1	18,000	GATX 58060.	46,494.00	47,505.00	47,505.00	9-1980	9-1980
1 Airslide Ca	r LO	4,566 Cu.Ft.	ATW 48320.	46,722.00	49,239.00	49,239.00	9-1980	9-1980
6	·					\$ 266,331.00		•

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